



Acquisitions Foresight

Understand the deal.
Plan the combined future.

Typically within 7 days. Circa £2,000.

Management accounts, AI-assisted five-year forecasts, stress testing and acquisition funding analysis.

From receipt of complete information. Indicative cost, subject to scope.

www.acquisitionsadvisory.co.uk
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TWO BUSINESSES. ONE FINANCIAL PICTURE.

Full management accounts for both buyer and seller establish the starting point. Two years of data for each business inform an AI-assisted monthly five-year forecast.

Stress-test the combined forecasts: explore lower sales, higher costs or changed assumptions and see the effect on profit, cash flow and the balance sheet.



AI assists the development of assumptions; those assumptions remain transparent and subject to review.

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01 REVIEW

Full management accounts for buyer and seller.

02 FORECAST

60 monthly periods, informed by 24 months of data for each business.

03 CONSOLIDATE

Company-specific assumptions combined into integrated financial forecasts.

04 STRESS TEST

Test downside scenarios and assess funding needs, debt affordability and covenant headroom.



ASSESS THE FUNDING. KEEP THE PLAN CURRENT.

PURCHASE TERMS

Analyse the proposed purchase terms and their effect on the funding requirement.

SECURITY & BORROWING

Assess available security and projected borrowing alongside the combined financial outlook.

AFFORDABILITY & COVENANTS

Test debt affordability and borrowing covenants, including under stressed assumptions.

OPTIONAL MONTHLY UPDATES

Receive the accounts, forecasts and funding analysis updated every month for a small monthly fee. Quotation on request.

Contact Acquisitions Advisory Ltd to arrange a demonstration.

Funding remains subject to lender approval and agreed covenant definitions.

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